

For Immediate Release

Real Estate Investment Trust Securities Issuer  
1-6-5 Marunouchi, Chiyoda-ku, Tokyo  
Mitsubishi Estate Logistics REIT Investment Corporation  
Representative: Takuya Yokota, Executive Director  
(Securities Code: 3481)

Asset Management Company  
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Notice Concerning Status, Completion and Cancellation of Repurchase of Own Investment Units  
(Buybacks under the Provisions of Article 80-5 of the Act on  
Investment Trust and Investment Corporations, and Cancellation under the Provisions of Article 80,  
Paragraph 2 and Paragraph 4 of the Act)

Mitsubishi Estate Logistics REIT Investment Corporation (“MEL”) announces the status for the repurchase of its own investment units (hereinafter “the Repurchase”) pursuant to the provisions of the the Article 80-2 of the Act on Investment Trusts and Investment Corporations of Japan (the “ITA”) which are applied by replacing the terms and phrases of the provisions of Paragraph 2, Article 80-5 of the ITA.

The Repurchase of its own investment units has been completed as described below based on the resolution approved at its board of directors meeting held on April 17, 2025. In accordance with the provision of Article 80, Paragraphs 2 and 4 of the ITA, MEL will cancel all the repurchased investment units on August 29, 2025.

Details are as follows:

1. Status for the Repurchase in July 2025

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|---|--|
| (1) Total number of investment units repurchased: | 7,807 units  |
| (2) Total amount of investment units repurchased: | 930,910,600 yen (Note)   |
| (3) Repurchase method:                            | Open-market repurchase on the Tokyo Stock Exchange based on a discretionary transaction agreement with a securities company for the repurchase of own investment units |
| (4) Repurchase period:                            | From July 1, 2025 to July 31, 2025   |
- (Note) Before transaction fee & tax deduction

2. Status of the Repurchase for whole repurchase period

- |   |  |
|---|--|
| (1) Total number of investment units repurchased: | 25,444 units   |
| (2) Total amount of investment units repurchased: | 2,999,912,700 yen (Note)   |
| (5) Repurchase method:                            | Open-market repurchase on the Tokyo Stock Exchange based on a discretionary transaction agreement with a securities company for the repurchase of own investment units |
| (4) Repurchase period:                            | From April 18, 2025 to July 31, 2025   |
- (Note) Before transaction fee & tax deduction

3. Overview of the Cancellation of Own Investment Units

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|---|--|
| (1) Total number of investment units to be cancelled:           | 25,444 units (1.7% of the total number of investment units issued and outstanding before the cancellation) |
| (2) Scheduled date of cancellation:                             | August 29, 2025  |
| (3) Total number of investment units issued after cancellation: | 1,485,011 units  |
| (4) Number of MEL's own investment units after cancellation:    | 0 unit   |

#### 4. Outlook

There are no changes to MEL's forecasts of results for the fiscal period ending August 31, 2025 (March 1, 2025 to August 31, 2025) and February 28, 2026 (September 1, 2025 to February 28, 2026) as noted in "Summary of Financial Results for the Fiscal Period Ended February 28, 2025 (REIT)" announced on April 17, 2025, since the effect of the Repurchase and Cancellation is not material.

#### 【Reference information】

The details of the resolution made by the board of directors meeting on April 17, 2025

##### Regarding the Repurchase

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|---|--|
| (1) Total number of investment units to be repurchased: | 30,000 units (Maximum)<br>(2.0% of the total outstanding investment units excluding own investment units)  |
| (2) Total amount of investment units to be repurchased: | 3 billion yen (Maximum)  |
| (3) The Repurchase method:                              | Open-market repurchase on the Tokyo Stock Exchange based on a discretionary transaction agreement with a securities company for the repurchase of own investment units |
| (4) The Repurchase period:                              | From April 18, 2025 to July 31, 2025   |

##### Regarding the Cancellation

- |   |   |
|---|---|
| (1) Total number of investment units to be cancelled: | All own investment units repurchased as described above |
| (2) Scheduled date of cancellation:                   | August 29, 2025   |

This is the English translation of original Japanese document and is provided solely for information purpose. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.

For more information about Mitsubishi Estate Logistics REIT Investment Corporation, please visit:

<https://mel-reit.co.jp/en/>