

October 7, 2020

For Immediate Release

Real Estate Investment Trust Securities Issuer  
 1-6-5 Marunouchi, Chiyoda-ku, Tokyo  
 Mitsubishi Estate Logistics REIT Investment Corporation  
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 (Securities Code: 3481)

Asset Management Company  
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### Notice Concerning Interest Rate Determination of Debt Financing

Mitsubishi Estate Logistics REIT Investment Corporation (“MEL”) announced today that the undecided interest rates of debt financing which were described in the press release titled “Notice Concerning Debt Financing” dated Oct. 6, 2020, were determined, as outlined below:

#### 1. Details of the Borrowing

Category (Note 1)	Lender	Borrowing Amount (Millions of yen)	Interest Rate (Note 2)	Borrowing Date	Borrowing Method	Repayment Date (Note 3)	Repayment Method	Collateral
Long-term	Shinkin Central Bank	750	0.24130% (fixed rate)	Oct. 9, 2021	Borrowing based on an individual term loan agreement dated Oct. 6, 2020, entered into with the lenders shown on the left	Oct. 9, 2025	Paid in full upon maturity	Unsecured and non-guaranteed

Notes:

- Long-term refers to borrowings due within a period longer than one year from the borrowing date. The same shall apply hereinafter.
- The first interest payment date is Oct. 31, 2020. Thereafter, the interest payment date will be on the last day of Jan., Apr., Jul. and Oct. until and including the repayment date. An interest payment date will be either the following business day if the date falls on a non-business day or the preceding business day if the repayment date would fall in the next calendar month.
- The repayment date will be the following business day if the date falls on a non-business day or the preceding business day if the date carries over to the next month.

#### 2. Additional Information for Investors

For the risks associated with the Borrowings, there have been no changes to “I. Fund Information, 1. Fund Status, 3. Investment Risks” stated in the Securities Report filed on May 29, 2020 (Japanese only) and “II Reference Information, 2. Supplementary Information on Reference Materials, 3. Investment Risks” stated in the Securities Registration Statement filed on Aug. 13, 2020 (Japanese only).

For more information about Mitsubishi Estate Logistics REIT Investment Corporation, please visit:

<https://mel-reit.co.jp/en/>