

For Immediate Release

Real Estate Investment Trust Securities Issuer
1-6-5 Marunouchi, Chiyoda-ku, Tokyo
Mitsubishi Estate Logistics REIT Investment Corporation
Representative: Masaki Sakagawa, Executive Director
(Securities Code: 3481)

Asset Management Company
Mitsubishi Jisho Investment Advisors, Inc.
Representative: Haruhiko Araki, President & CEO
Contact: Masaki Sakagawa, Executive Vice
President, General Manager, Logistics REIT
Management Department
TEL: +81-3-3218-0030

MEL Files Shelf Registration Statement for Issuance of Investment Corporation Bonds

Mitsubishi Estate Logistics REIT Investment Corporation (“MEL”) announces today that it has filed a shelf registration statement for investment corporation bonds to the Director of the Kanto Local Finance Bureau. Details are as follows.

Overview of the Filed Shelf Registration Statement

- | | |
|-----------------------------------|---|
| (1) Maximum Amount of Issuance | 1,00 billion yen |
| (2) Subject of Shelf Registration | Investment corporation bonds
(excluding short-term investment corporation bonds) |
| (3) Filing Date | April 17, 2020 |
| (4) Planned Issuance Period | Two years from the effective date of the shelf registration under the shelf registration statement (from April 25, 2020 to April 24, 2022) |
| (5) Use of Proceeds | Acquisition of specific assets (as defined under Article 2.1 of the Investment Trust Law (Law No. 198 of 1951), debt repayment, redemption of investment corporation bonds (including short-term investment corporation bonds), refund tenant security deposit, cost of renovation work, payment of repairs and maintenance expenses, working capital, etc. |

For more information about Mitsubishi Estate Logistics REIT Investment Corporation, please visit:

<https://mel-reit.co.jp/en/>

This is the English translation of the announcement in Japanese dated April 17, 2020.

However, no assurance or warranties are given for the completeness or accuracy of this English translation.